

Module description (syllabus): **Finanse lokalne**

Module title:	<b>Finanse lokalne</b>	<b>ECTS</b>	<b>4</b>
Module title translation:	Local finance		
Module for study direction:	<b>Erasmus</b>		

Module language: <b>angielski</b>		Study level: <b>2</b>	
Study cycle: <b>stacjonarne</b>	Module status: <b>kierunkowy - obowiązkowy</b>	Semester number: <b>1</b> <b>semestr zimowy</b>	
Academic Year from which module description is valid :		<b>2019/2020</b>	Catalogue number: <b>EKR-E-2S-1-04-KO-2019-ERA</b>

Person in charge of the module:	<b>Agnieszka Parlińska, dr</b>		
Teachers responsible for classes:	<b>Agnieszka Parlińska, dr</b>		
Unit responsible for the module:	<b>Katedra Finansów</b>		
Faculty in charge:	<b>Wydział Ekonomiczny</b>		
Objectives of the module:	<p>a.systematization of theoretical knowledge of students on the functioning of the local economy b.acquaint students with practical aspects of financial management of local governments</p> <p><b>Lectures</b> Decentralization reforms in Poland and in certain countries. Local authorities' legislation in Poland and certain countries – process of creation, administrative division, local authority organization and operation. Responsibilities division of local self governments units in Poland and certain countries. Legal issues of the finances of local self governments units – finance competences of local authorities. Principles and terms of budget study pass and execute. Reports and control of local finances. Responsibility of budget discipline violation. Regulations and division of local self governments' expenditure.</p> <p><b>Classes</b> Legal issues of the flocal self governments units's finances – finance competences of local authorities. Structure of local self governments budgets – revenues and expenditure. Own revenues of local self governments: local taxes and fees, shared taxes and others. – calculation technique. Complements revenues of local self governments: sate, general and earmarked capital grants – calculation technique. Local borrowings of local self governments:- legal and financial aspects.</p>		
Teaching forms and number of hours:	<p>a. lectures - no of hours: full time study: 15, part-time study. 0 b. classes - no of hours: full time study: 15, part-time study. 0</p>		
Teaching methods:	discussion, research project, problem solving, sorce texts analysis, consultation with the lecturer, lectures		
Initial requirements and formal prerequisites:	Basic of Finance or Finance or Public Finance.		
Learning outcomes:	<p><b>Knowledge - knows and understands:</b></p> <p>1. Student is able to characterize and explain the rules of operation local government and its financial management</p> <p>2. Student can recognize the meaning fiscal instruments shaping social policy and economic development in local development</p>	<p><b>Skills - can:</b></p> <p>3. Student knows how to assess the impact of changes public income and expenditure for local economic development society</p> <p>4. Student can designate and interpret assessment indicators of financial situation self-government units territorial</p>	<p><b>Competences - is ready for:</b></p> <p>5. Student is ready to acquire and updating knowledge in the field of functioning of the unit in local community (law and responsibilities</p>
Assesement methods:	writing exam (efekty: 1,2,3,4), evaluation of the presentation during the class (effects: 4,5), assessment of the project work (effects: 3,4,5)		
Formal documentation of the learning outcome:	tests, exams projects, evaluation forms (in that on attendance list)		
Elements of the final grade and their weights:	writing exam - 50%, evaluation of the presentation during the class - 25%, assessment of the project work - 25%		
Place of teaching:	Sala dydaktyczna		

Teaching materials (obligatory and additional):

1. Claire Dhéret, Andreea Martinovici and Fabian Zuleeg, Division of Powers between the European Union, the Member States and Local and Regional Authorities – Additional Fiscal/Budgetary Elements 2012
2. Subnational Governments in OECD Countries: KeyData 2017 edition file:///C:/Users/agapa/Desktop/Subnational-governments-in-OECD-Countries-Key-Data-2017.pdf
3. Kenneth Davey, A handbook of Local Finance
4. World Local Authorities - <http://www.almwla.org/anglais/default.htm>
5. Jacobs, Brian D., Walzer, Norman.; Public-private Partnerships for Local Economic Development.]

Remarks:  
MEO/erasmus

**Quantitative indicators describing the module:**

Estimated total number of student work hours (contact and own work) necessary to achieve the learning outcomes assumed for the module - on this basis, complete the ECTS field:	<b>72/0</b>
The total number of ECTS points which the student receives in module requiring direct participation of academic teachers or other persons:	<b>1.68/0 ECTS</b>

**Table of compliance of the directional learning outcomes with the effects of the module**

Outcome category	Learning outcomes for module:	Reference to effects for the study program for the direction of study	The impact of classes on the directional effect*)
Knowledge	1. Student is able to characterize and explain the rules of operation local government and its financial management	EK2_KW01	2
	2. Student can recognize the meaning fiscal instruments shaping social policy and economic development in local development	EK2_KW02	2
Skills	3. Student knows how to assess the impact of changes public income and expenditure for local economic development society	EK2_KU01	2
	4. Student can designate and interpret assessment indicators of financial situation self-government units territorial	EK2_KU02	2
Competences	5. Student is ready to acquire and updating knowledge in the field of functioning of the unit in local community (law and responsibilities	EK2_KK03	2

\*) 3 - advanced and detailed, 2 - significant, 1 - basic